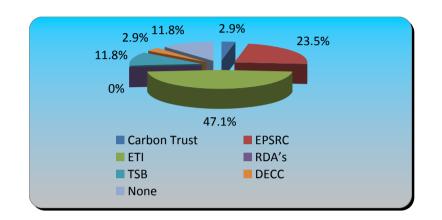
Turning Graphical Results by Question

Session Name: Current Session Created: 22/06/2009 15:52

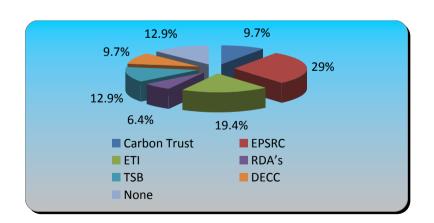
2.) Marine Which of the Dragons do you believe should take

the lead on any funding for this technology?	Responses	
Carbon Trust	1	2.94%
EPSRC	8	23.53%
ETI	16	47.06%
RDA's	0	0%
TSB	4	11.76%
DECC	1	2.94%
None	4	11.76%
Totals	34	100%



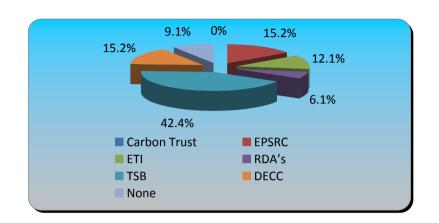
3.) Marine Which of the Dragons do you believe should

jointly support any funding for this technology?	Responses	
Carbon Trust	3	9.68%
EPSRC	9	29.03%
ETI	6	19.35%
RDA's	2	6.45%
TSB	4	12.90%
DECC	3	9.68%
None	4	12.90%
Totals	31	100%



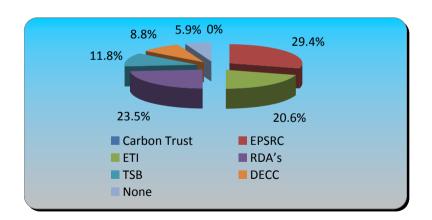
4.) Fossil Energy Which of the Dragons do you believe

should take the lead on any funding for this technology?		Responses	
Carbon Trust	0	0%	
EPSRC	5	15.15%	
ETI	4	12.12%	
RDA's	2	6.06%	
TSB	14	42.42%	
DECC	5	15.15%	
None	3	9.09%	
Totals	33	100%	



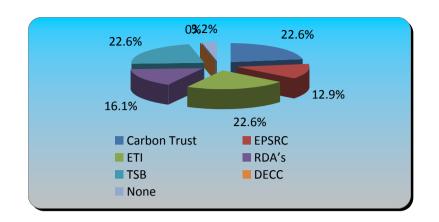
5.) Fossil Energy Which of the Dragons do you believe

should jointly support any funding for this technology?	Res	sponses
Carbon Trust	0	0%
EPSRC	10	29.41%
ETI	7	20.59%
RDA's	8	23.53%
TSB	4	11.76%
DECC	3	8.82%
None	2	5.88%
Totals	34	100%



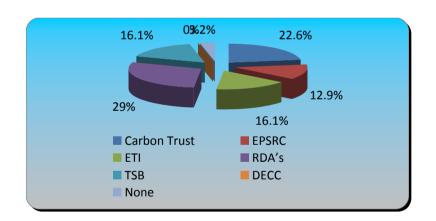
6.) Offshore Wind Which of the Dragons do you believe

should take the lead on any funding for this technology?		Responses	
Carbon Trust	7	22.58%	
EPSRC	4	12.90%	
ETI	7	22.58%	
RDA's	5	16.13%	
TSB	7	22.58%	
DECC	0	0%	
None	1	3.23%	
Totals	31	100%	

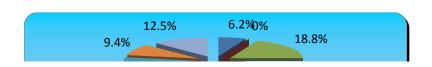


7.) Offshore Wind Which of the Dragons do you believe should jointly support any funding for this technology?

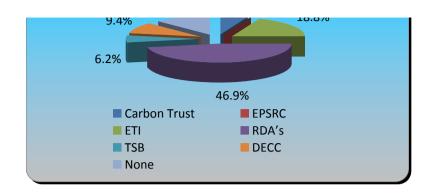
should jointly support any funding for this technology?		Responses	
		<u></u>	
Carbon Trust	7	22.58%	
EPSRC	4	12.90%	
ETI	5	16.13%	
RDA's	9	29.03%	
TSB	5	16.13%	
DECC	0	0%	
None	1	3.23%	
Totals	31	100%	



8.) Biomass / Waste Which of the Dragons do you believe

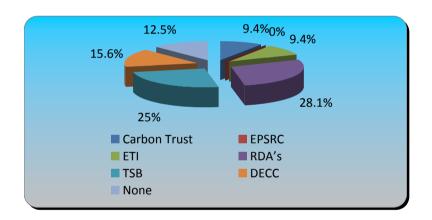


should take the lead on any funding for this technology?		Responses	
Carbon Trust	2	6.25%	
EPSRC	0	0%	
ETI	6	18.75%	
RDA's	15	46.88%	
TSB	2	6.25%	
DECC	3	9.38%	
None	4	12.50%	
Totals	32	100%	



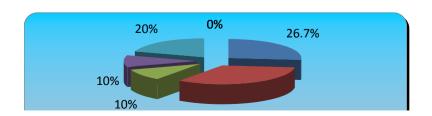
9.) Biomass / Waste Which of the Dragons do you believe

should jointly support any funding for this technology?		sponses
Carbon Trust	3	9.38%
EPSRC	0	0%
ETI	3	9.38%
RDA's	9	28.12%
TSB	8	25%
DECC	5	15.62%
None	4	12.50%
Totals	32	100%



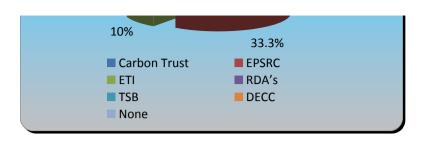
10.) Fuel Cells Which of the Dragons do you believe should take the lead on any funding for this technology?

Carbon Trust	8	26.67%



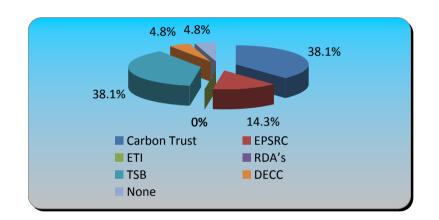
Responses

EPSRC	10	33.33%
ETI	3	10%
RDA's	3	10%
TSB	6	20%
DECC	0	0%
None	0	0%
Totals	30	100%



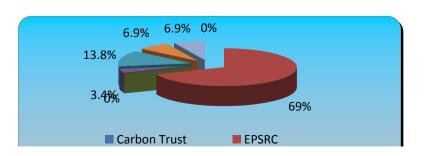
11.) Fuel Cells Which of the Dragons do you believe should

jointly support any funding for this technology?	Responses	
Carbon Trust	8	38.10%
EPSRC	3	14.29%
ETI	0	0%
RDA's	0	0%
TSB	8	38.10%
DECC	1	4.76%
None	1	4.76%
Totals	21	100%

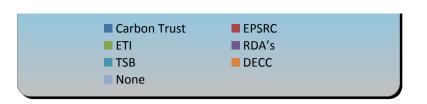


12.) Nuclear Which of the Dragons do you believe should

take the lead on any funding for this technology?	Responses	
Carbon Trust	0	0%
EPSRC	20	68.97%
ETI	0	0%

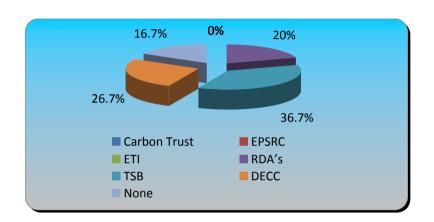


Totals	29	100%
None	2	6.90%
DECC	2	6.90%
TSB	4	13.79%
RDA's	1	3.45%



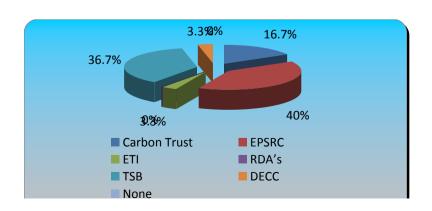
13.) Nuclear Which of the Dragons do you believe should

jointly support any funding for this technology?	Res	ponses
Cook on Tours	0	00/
Carbon Trust	0	0%
EPSRC	0	0%
ETI	0	0%
RDA's	6	20%
TSB	11	36.67%
DECC	8	26.67%
None	5	16.67%
Totals	30	100%



14.) Solar pv Which of the Dragons do you believe should

take the lead on any funding for this technology?	Responses	
	_	16.670/
Carbon Trust	5	16.67%
EPSRC	12	40%
ETI	1	3.33%
RDA's	0	0%
TSB	11	36.67%
DECC	1	3.33%

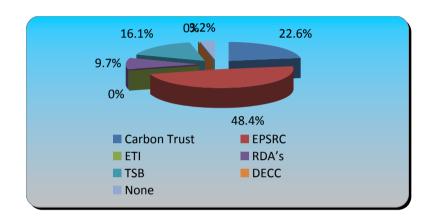


None	0	0%
Totals	30	100%



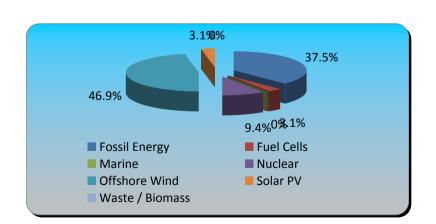
15.) Solar pv Which of the Dragons do you believe should

jointly support any funding for this technology?	Res	sponses
Carbon Trust	7	22.58%
EPSRC	15	48.39%
ETI	0	0%
RDA's	3	9.68%
TSB	5	16.13%
DECC	0	0%
None	1	3.23%
Totals	31	100%



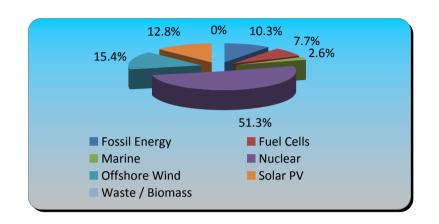
16.) Which technology is likely to make most impact on

UK's 2020 emission targets (34% reduction)? Resp		sponses
Fossil Energy	12	37.50%
Fuel Cells	1	3.12%
Marine	0	0%
Nuclear	3	9.38%
Offshore Wind	15	46.88%
Solar PV	1	3.12%
Waste / Biomass	0	0%
Totals	32	100%

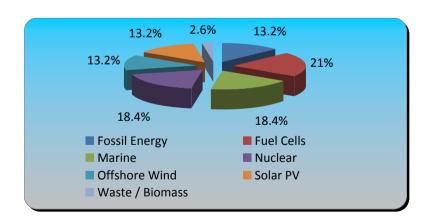


17.) Which technology is likely to make most impact on

UK's 2050 emission targets (80% reduction)?	ets (80% reduction)? Responses	
Fossil Energy	4	10.26%
Fuel Cells	3	7.69%
Marine	1	2.56%
Nuclear	20	51.28%
Offshore Wind	6	15.38%
Solar PV	5	12.82%
Waste / Biomass	0	0%
Totals	39	100%

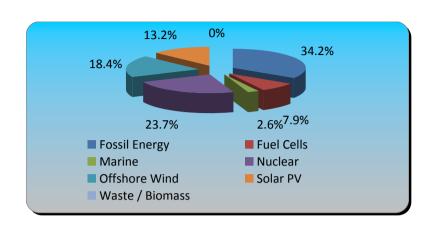


18.) Which technology can UK become a world leader in?	Kes	sponses
Fossil Energy	5	13.16%
Fuel Cells	8	21.05%
Marine	7	18.42%
Nuclear	7	18.42%
Offshore Wind	5	13.16%
Solar PV	5	13.16%
Waste / Biomass	1	2.63%
Totals	38	100%



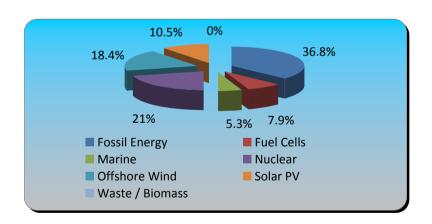
19.) Which technology offers the best business opportunity for UK plc? (eg. Jobs created / safeguarded, contribution to

GDP, etc)	Res	Responses	
Fossil Energy	13	34.21%	
Fuel Cells	3	7.89%	
Marine	1	2.63%	
Nuclear	9	23.68%	
Offshore Wind	7	18.42%	
Solar PV	5	13.16%	
Waste / Biomass	0	0%	
Totals	38	100%	

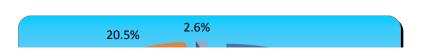


20.) Which technology offers the best business opportunity for UK materials sector? (eg. Jobs created / safeguarded,

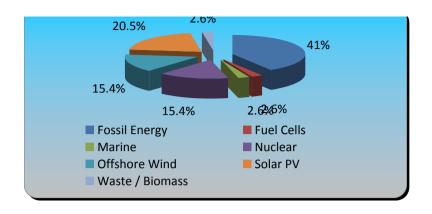
contribution to GDP, etc)	Responses	
Fossil Energy	14	36.84%
Fuel Cells	3	7.89%
Marine	2	5.26%
Nuclear	8	21.05%
Offshore Wind	7	18.42%
Solar PV	4	10.53%
Waste / Biomass	0	0%
Totals	38	100%



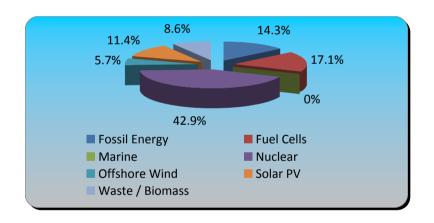
21.) Which will offer lowest cost of electricity to customer



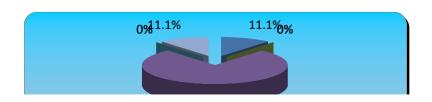
by 2030?	Responses	
Fossil Energy	16	41.03%
Fuel Cells	1	2.56%
Marine	1	2.56%
Nuclear	6	15.38%
Offshore Wind	6	15.38%
Solar PV	8	20.51%
Waste / Biomass	1	2.56%
Totals	39	100%



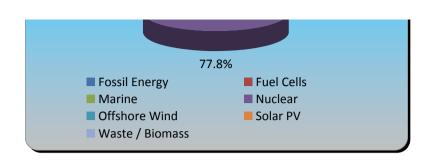
22.) Which technology has the greatest social impact?		sponses
Fossil Energy	5	14.29%
Fuel Cells	6	17.14%
Marine	0	0%
Nuclear	15	42.86%
Offshore Wind	2	5.71%
Solar PV	4	11.43%
Waste / Biomass	3	8.57%
Totals	35	100%



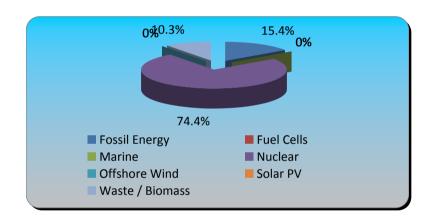
23.) Which technology has the greatest social impact?		Responses	
Forsil Energy	1	11 110/	
Fossil Energy	1	11.11%	
Fuel Cells	0	0%	



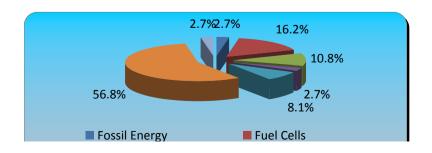
Totals	9	100%
Waste / Biomass	1	11.11%
Solar PV	0	0%
Offshore Wind	0	0%
Nuclear	7	77.78%
Marine	0	0%



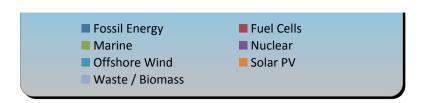
24.) Which technology has the greatest social impact?	Res	sponses
Fossil Energy	6	15.38%
Fuel Cells	0	0%
Marine	0	0%
Nuclear	29	74.36%
Offshore Wind	0	0%
Solar PV	0	0%
Waste / Biomass	4	10.26%
Totals	39	100%



25.) Which technology has the least social impact?	Res	ponses
Fossil Energy	1	2.70%
Fuel Cells	6	16.22%
Marine	4	10.81%
Nuclear	1	2.70%
Offshore Wind	3	8.11%

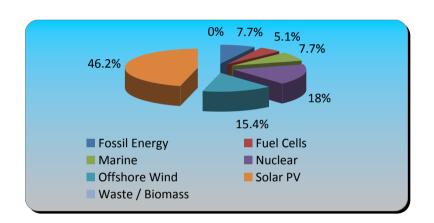


Totals	37	100%
Waste / Biomass	1	2.70%
Solar PV	21	56.76%



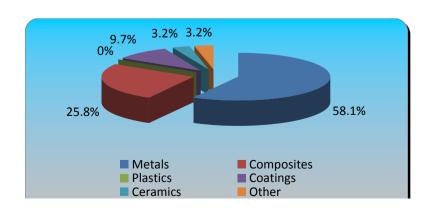
26.) Which will have the longest shelf life? (Balance of availability of natural resource and reliability / cost of

technology)	Responses	
Fossil Energy	3	7.69%
Fuel Cells	2	5.13%
Marine	3	7.69%
Nuclear	7	17.95%
Offshore Wind	6	15.38%
Solar PV	18	46.15%
Waste / Biomass	0	0%
Totals	39	100%



27.) Where are the UK's greatest strengths in terms of

materials class?		sponses
Metals	18	58.06%
Composites	8	25.81%
Plastics	0	0%
Coatings	3	9.68%
Ceramics	1	3.23%
Other	1	3.23%
Totals	31	100%

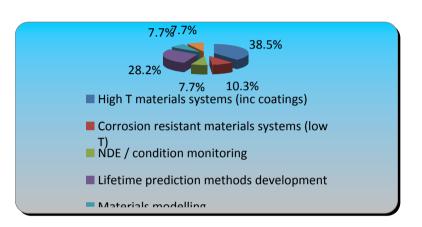


1 1031103	
Ceramics	

CoatingsOther

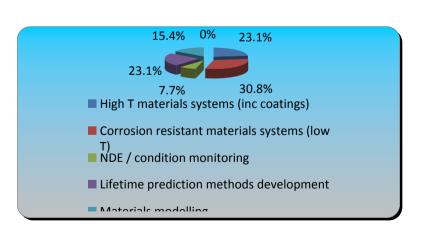
28.) Relating to energy; what should UK's 1st priority be i	n
---	---

terms of materials technology R&D	Responses	
High T materials systems (inc coatings)	15	38.46%
Corrosion resistant materials systems (low T)	4	10.26%
NDE / condition monitoring	3	7.69%
Lifetime prediction methods development	11	28.21%
Materials modelling	3	7.69%
Other	3	7.69%
Totals	39	100%



29.) Relating to energy; what should UK's 2nd priority be in

terms of materials technology R&D	Responses	
High T materials systems (inc coatings)	9	23.08%
Corrosion resistant materials systems (low T)	12	30.77%
NDE / condition monitoring	3	7.69%
Lifetime prediction methods development	9	23.08%
Materials modelling	6	15.38%
Other	0	0%
Totals	39	100%

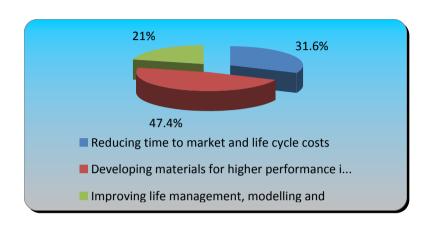


30.) The SRA highlighted 3 priorities – where do you think the UK should focus on in terms of technology development

& funding?	Responses	
Reducing time to market and life cycle costs	12	31.58%
Developing materials for higher performance i	18	47.37%
Improving life management, modelling and reli	8	21.05%
Totals	38	100%

31.) The SRA defined 7 key recommendations. Which do

you think is the most important?	Res	Responses	
Communication activities	0	0%	
Establishing a delivery body	0	0%	
Stable and long term funding	31	83.78%	
An Energy Materials K.M. System	2	5.41%	
Coordination of Technology transfer	0	0%	
International engagement	1	2.70%	
Developing Skills & Resources	3	8.11%	
Totals	37	100%	





32.) If it were your money which technology would you back to get the best return over 20 years?

back to get the best return over 20 years?	Responses	
Fossil Energy	16	42.11%
Fuel Cells	3	7.89%
Marine	2	5.26%
Nuclear	2	5.26%
Offshore Wind	8	21.05%
Solar PV	7	18.42%
Waste / Biomass	0	0%
Totals	38	100%

