

# What is Materials UK?

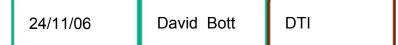
#### WORKSHOP ON ENERGY MATERIALS





## Why?

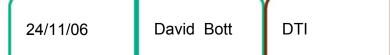
- With a turnover in excess of £200bn, the Materials industry represents well over 15% of GDP
- It employs 1,500,000 people directly and a further 4,000,000 in supporting and related industries
- Although diverse, it shares some "challenges"
  - Globalisation
  - Energy and Resource Constraints
  - Availability of Skills
  - Image





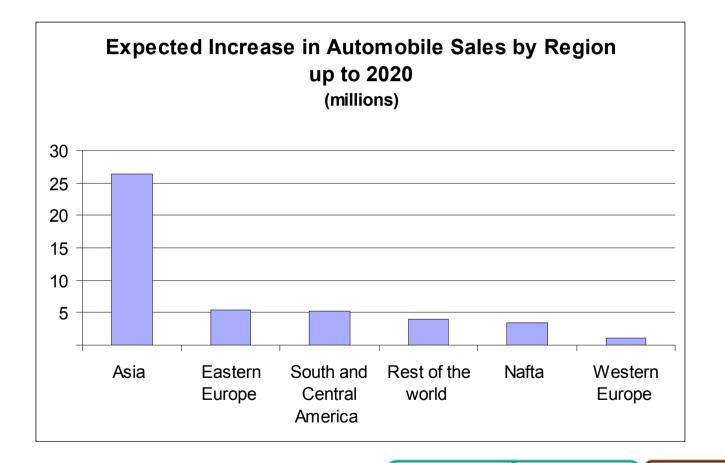
#### Globalisation

- If per capita income in China grows at 8% per year it will overtake the current per capita U.S. income in just over 25 years.
- China has grown at 9.5% per year since 1978
- China currently uses:
  - 37% world cement
  - 35% iron ore
  - >20% of a range of commodities from zinc to steel.
- If the Chinese use oil at the same rate as the U.S. does today, by 2031 it would need 99 million barrels of oil a day, or 20 million barrels per day more than the entire world currently produces.
- Chinese use of paper could be double current world production by 2031





#### Globalisation





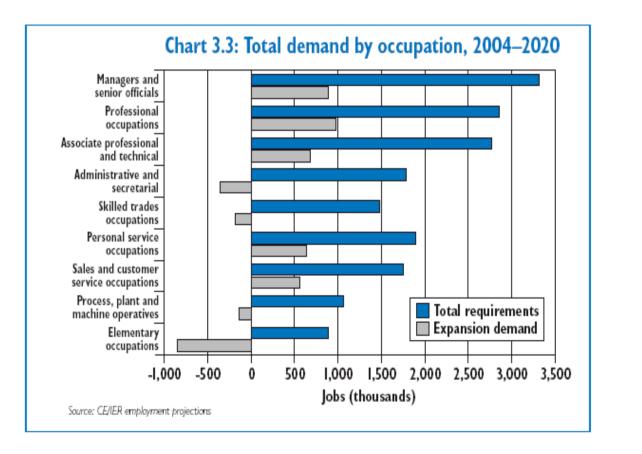
### **Energy and Resources**

- The population has risen from 1 billion in 1900 to 6 billion in 2000!
- We have used more of the earths resources since 1950 than we did before
- We are burning through the fossil record at a rate of 20 million years per year
- From coal to electric light is 3% efficient
- The earth is getting warmer because of CO<sub>2</sub>
- But 0.01% of the energy that lands on the earth from the sun would provide the energy budget for whole world economy



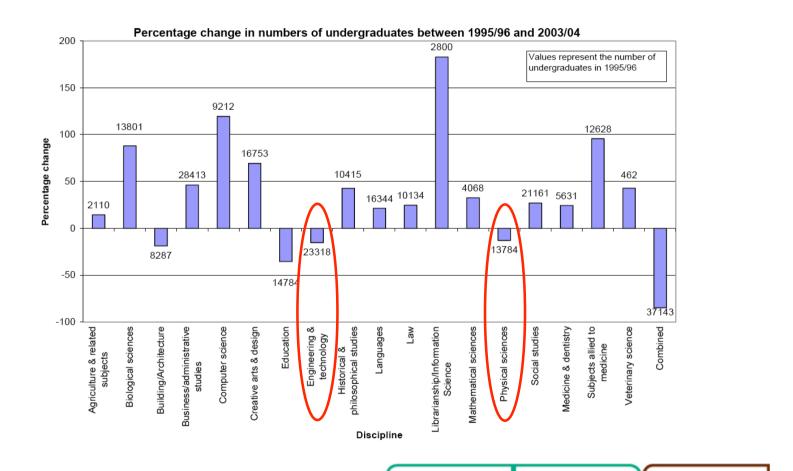


#### Skills





#### Skills



24/11/06 David Bott



#### Image

Most people have outdated ideas of what a materials career is like



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### History

- The Materials Innovation and Growth Team was set up in January 2005 by the UK Government to review materials industries. It covered..
  - All materials
  - Production and downstream processing
  - Supply chain issues by engaging end-users
  - Policy stakeholders
  - International/multi-national and global context
- It reported in March 2006 after 15 months work
- One action was to form MaterialsUK (MatUK) to implement its recommendations and to continue to develop a strategy for this important area of industrial activity

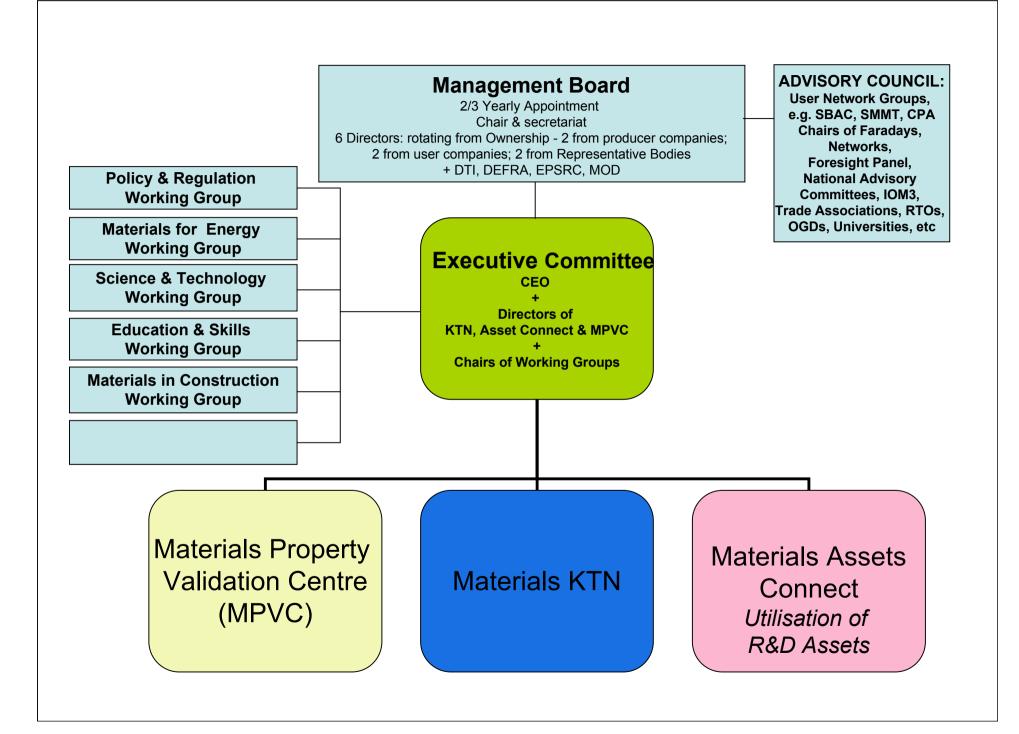




## Where are we going?

- Vision: The UK will continue to be one of the foremost advanced technological societies in which world-class materials expertise underpins sustainable growth
- Mission: The mission of MaterialsUK is to enable the UK to pursue and benefit from opportunities for materials in the global economy, through:
  - Leadership
  - Strategic guidance and direction
  - Engagement of stakeholders
  - Working with Government to make UK the best place in which to do business
  - Gaining recognition of the importance of materials to society's needs







### What is all that?

- The Materials Knowledge Transfer Network (KTN)
  - will deliver improved industrial performance through innovation and new collaborations by driving the flow of people, knowledge and experience between business and the science-base, between businesses and across sectors
  - will drive knowledge transfer between the supply and demand sides of technology-enabled markets through a high quality, easy to use service
- Materials Assets Connect
  - Is a register of all UK R&D assets that are available for use by the community
- Materials Property Validation
  - Will deliver certified/validated data on materials properties covering whole life cycle - enabling more efficient re-use and recycling



### What is all that?

- Working Groups
  - time limited groups established to address a clear remit endorsed by the Advisory Council as of importance to the Materials community.
  - made up of experienced practitioners examining issues, making recommendations, publishing their findings and initiating programmes to address the issue
    - Policy and Regulation
    - Education and Skills
    - Science and Technology
    - Materials for Energy
    - Materials in Construction
    - ....and more if needed

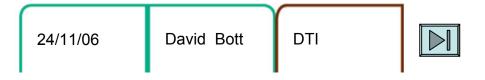


### What are we doing?

- Although there are many issues facing the Materials industry, the IGT recognised three as paramount.
- MaterialsUK will initially concentrate its resources on addressing these..
  - Materials for Energy
  - Sustainability
  - Design



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- They are, to an extent, inter-related





### The end...or the beginning?

#### For more information, look at..

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